

# ANEKA TAMBANG (PERSERO) TBK

## Company Profile

Perusahaan Perseroan (Persero) PT Aneka Tambang Tbk (“Company”) was established as “Perusahaan Negara (PN) Aneka Tambang” in the Republic of Indonesia on July 5, 1968 under Government Regulation No. 22 of 1968.

According to Article 3 of the Company’s AA, its scope of activities comprises mining of natural deposits, manufacturing, trading, transportation and other related services.

The Company’s head office is located at Aneka Tambang Building, Jln. Letjen T.B. Simatupang No. 1, Lingkar Selatan, Tanjung Barat, Jakarta, Indonesia.

The Company consolidates the following Subsidiaries due to its majority ownership or its right to control their operations. Asia Pacific Nickel Pty. Ltd., PT Antam Resourcindo, PT Mega Citra Utama, PT Indonesia Chemical Alumina, PT Borneo Edo International, PT Antam Jindal Stainless Indonesia, PT Indonesia Coal Resources, PT Cibaliung Sumberdaya, Indirect ownership through APN PT Gag Nikel Indonesia.

## January 2010

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Company Report : January 2010

Main Board

Industry Sector : Mining (2)

Industry Sub Sector : Metal And Mineral Mining (23)

As of 29 January 2010

Individual Index : 1,176.308

Listed Shares : 9,538,459,750

Market Capitalization : 20,269,226,968,750

## COMPANY HISTORY

Established Date : 05-Jul-1968

Listing Date : 27-Nov-1997

Under Writer IPO :

PT Danareksa Sekuritas (affiliated)

PT Bahana Securities (affiliated)

PT Pentasena Arthasentosa (affiliated)

Securities Administration Bureau :

PT Datindo Entrycom

Wisma Sudirman

Jln. Jend. Sudirman Kav. 34 - 35 Jakarta 10220

Phone : 570-9009

Fax : 570-9026 - 28

## BOARD OF COMMISSIONERS

1. Wisnu A. Marantika
2. Hikmahanto Juwana \*)
3. Irwan Bahar
4. Mahmud Hamundu \*)

\*) *Independent Commissioners*

## BOARD OF DIRECTORS

1. Alwin Syah Loebis
2. Achmad Ardianto
3. Denny Maulasa
4. Djaja M. Tambunan
5. Tato Miraza
6. Winardi

## AUDIT COMMITTEE

1. Hikmahanto Juwana
2. Edwar Nurdin
3. Kindy Rinaldy Syahrir
4. Mursyid Amal
5. Wisnu Askari Marantika

## CORPORATE SECRETARY

Bimo Budi Satriyo

## HEAD OFFICE:

Aneka Tambang Building, Jl. Letjen TB. Simatupang No. 1

Lingkar Sel. Tanjung Barat, Jakarta - 12530

Phone : (021) 780-5119, 789-1234, 781-2635

Fax : (021) 781-2822

Homepage : <http://www.antam.com>

Email : [corsec@antam.com](mailto:corsec@antam.com)

## SHAREHOLDERS (January 2010)

1. Negara Republik Indonesia 6,200,000,000 65.00%

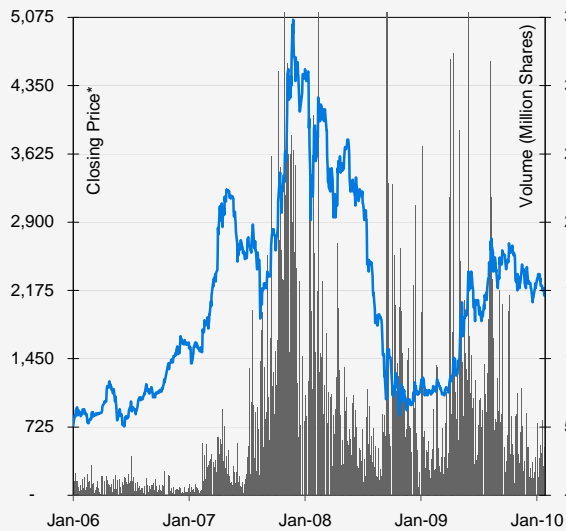
## DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Deividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1997		11.00	29-Jun-98	30-Jun-98	09-Jul-98	06-Aug-98	F
1997		11.59	01-Oct-98	02-Oct-98	12-Oct-98	09-Nov-98	F
1998		50.00	29-Jun-99	30-Jun-99	08-Jul-99	06-Aug-99	F
1998		53.87	04-Oct-99	05-Oct-99	13-Oct-99	10-Nov-99	F
1999		79.19	05-Jun-00	06-Jun-00	14-Jun-00	28-Jun-00	F
2000		80.00	23-Jul-01	24-Jul-01	27-Jul-01	10-Aug-01	F
2000		75.66	23-Oct-01	24-Oct-01	29-Oct-01	12-Nov-01	F
2002	100 : 55		10-Jul-02	11-Jul-02	17-Jul-02	30-Jul-02	
2001		47.10	05-Aug-02	06-Aug-02	09-Aug-02	23-Aug-02	F
2001		46.77	28-Oct-02	29-Oct-02	01-Nov-02	15-Nov-02	F
2002		34.42	17-Jul-03	18-Jul-03	21-Jul-03	05-Aug-03	F
2003		38.60	18-Jun-04	21-Jun-04	23-Jun-04	30-Jun-04	F
2004		19.60	23-Dec-04	27-Dec-04	29-Dec-04	10-Jan-05	I
2004		128.48	20-Jun-05	21-Jun-05	23-Jun-05	30-Jun-05	F
2005		150.05	22-Jun-06	23-Jun-06	27-Jun-06	11-Jul-06	F
2006		325.58	21-Jun-07	22-Jun-07	26-Jun-07	06-Jul-07	F
2007		215.23	17-Jul-08	18-Jul-08	22-Jul-08	01-Aug-08	F
2008		57.47	17-Jun-09	18-Jun-09	22-Jun-09	03-Jul-09	F

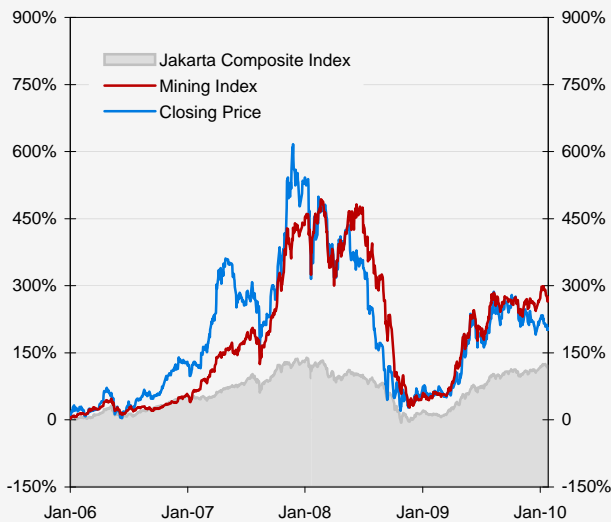
## ISSUED HISTORY

Type of Listing	Shares	Listing Date	Trading Date
1. Negara RI (Seri A)	1	27-Nov-97	-
2. First Issue	430,769,000	27-Nov-97	27-Nov-97
3. Company Listing	799,999,999	T : 27-Nov-97	31-Jul-98
4. Bonus Shares	676,922,950	30-Jul-02	30-Jul-02
5. Stock Split	7,630,767,800	12-Jul-07	12-Jul-07

CLOSING PRICE\* AND TRADING VOLUME  
ANEKA TAMBANG (PERSERO) TBK  
JANUARY 2006 - JANUARY 2010



CHANGE OF CLOSING PRICE,  
MINING INDEX AND JAKARTA COMPOSITE INDEX  
JANUARY 2006 - JANUARY 2010



SHARES TRADED	2006	2007	2008	2009	Jan-10
Volume (Million Sh)	1,476	13,832	16,686	14,472	565
Value (Billion Rp)	7,391	66,441	42,996	27,800	1,264
Frequency (X)	104,943	559,655	748,365	595,009	31,843
Days	242	246	240	241	20

Price (Rupiah)	2006	2007	2008	2009	Jan-10
High	8,450	16,700	4,600	2,775	2,400
Low	3,500	1,825	770	1,040	2,075
Close	8,000	4,475	1,090	2,200	2,125
Close *	1,600	4,475	1,090	2,200	2,125

PER (X)	9.83	8.32	7.60	53.78	51.94
PER Industry (X)	14.92	23.10	19.09	26.37	25.29
PBV (X)	3.56	4.87	1.29	2.68	2.59

\*) Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh)	Value (Million Rp)	Day
	High	Low	Close				
Jan-06	4,900	3,500	4,275	10,991	147,542	623,668	20
Feb-06	4,625	3,750	4,025	9,502	143,929	601,547	20
Mar-06	4,475	4,000	4,350	7,329	117,842	505,082	21
Apr-06	6,300	4,375	5,750	10,092	155,863	813,326	18
May-06	5,950	3,825	4,450	13,046	162,122	815,581	21
Jun-06	4,750	3,525	4,625	12,282	175,127	715,232	22
Jul-06	5,250	4,300	5,200	11,229	163,326	765,670	21
Aug-06	5,950	5,050	5,400	5,673	72,293	392,896	20
Sep-06	5,750	5,100	5,500	8,550	111,613	602,823	21
Oct-06	7,200	5,400	6,950	7,191	100,898	605,456	17
Nov-06	8,050	6,650	7,550	5,434	74,151	540,613	22
Dec-06	8,450	7,550	8,000	3,624	50,820	409,059	19
Jan-07	8,200	6,600	7,800	7,300	89,950	698,774	22
Feb-07	9,650	7,550	9,100	21,363	251,232	2,209,470	20
Mar-07	12,150	8,700	11,850	31,772	422,486	4,407,983	21
Apr-07	16,000	11,800	15,600	49,706	588,537	8,642,386	20
May-07	16,700	13,800	14,000	23,458	263,928	4,142,280	21
Jun-07	14,200	11,700	12,550	21,727	194,294	2,540,749	20
Jul-07	14,200	2,550	2,700	37,398	799,057	3,743,012	22
Aug-07	2,700	1,825	2,250	41,355	1,288,245	2,914,904	22
Sep-07	2,900	2,125	2,775	39,116	1,485,918	3,714,900	20
Oct-07	3,575	2,550	3,350	74,896	2,531,468	7,886,978	20
Nov-07	5,300	3,425	4,675	138,230	4,274,380	18,261,749	22
Dec-07	4,750	3,975	4,475	73,334	1,642,398	7,278,176	16
Jan-08	4,600	2,850	3,575	94,238	2,231,035	8,245,462	20
Feb-08	4,275	3,475	4,100	107,588	2,454,526	9,766,492	19
Mar-08	4,100	3,100	3,350	53,586	1,079,129	3,953,090	18
Apr-08	3,650	3,000	3,500	62,217	1,371,638	4,542,359	22
May-08	3,825	3,200	3,250	39,753	818,523	2,927,900	20
Jun-08	3,425	3,050	3,175	33,790	718,043	2,328,614	21
Jul-08	3,225	2,300	2,475	44,689	769,723	2,105,103	22
Aug-08	2,500	1,790	1,890	26,876	444,135	894,343	20
Sep-08	1,890	900	1,460	86,954	2,418,312	3,410,970	21
Oct-08	1,400	770	1,040	88,620	1,890,108	2,093,420	18
Nov-08	1,210	850	1,020	63,295	1,253,855	1,333,124	20
Dec-08	1,210	940	1,090	46,759	1,237,273	1,395,161	19
Jan-09	1,320	1,040	1,110	37,607	946,873	1,122,164	19
Feb-09	1,260	1,040	1,200	26,456	657,257	767,679	20
Mar-09	1,210	1,060	1,090	22,417	533,844	595,627	20
Apr-09	1,510	1,090	1,430	63,596	2,234,795	2,946,392	20
May-09	2,125	1,370	1,980	84,597	2,163,364	3,861,184	20
Jun-09	2,425	1,830	2,025	70,652	1,823,666	3,996,222	22
Jul-09	2,250	1,810	2,200	49,793	1,088,985	2,199,601	21
Aug-09	2,775	2,200	2,275	80,813	2,037,173	5,088,955	20
Sep-09	2,650	2,150	2,450	49,924	1,005,908	2,436,859	18
Oct-09	2,725	2,100	2,275	44,090	936,880	2,382,977	22
Nov-09	2,525	2,125	2,200	37,960	640,127	1,491,071	20
Dec-09	2,450	2,050	2,200	27,104	402,917	911,045	19
Jan-10	2,400	2,075	2,125	31,843	564,544	1,264,447	20

Financial Data and Ratios

Public Accountant : Purwanto, Sarwoko & Sandjaja (Ernst & Young)

Book End : December

## BALANCE SHEET

(Million Rp except Par Value)

	Dec-2005	Dec-2006	Dec-2007	Dec-2008	Sep-2009
Cash & Cash Equivalents	720,833	1,138,182	4,743,875	3,284,219	3,066,133
Accounts Receivable	516,540	979,041	1,761,079	726,137	557,499
Inventories	527,290	947,390	1,319,084	1,391,472	1,201,089
Current Assets	2,087,512	3,317,603	8,048,100	5,819,532	5,176,478
Fixed Assets	3,825,459	3,346,303	3,022,622	2,890,478	3,124,907
Other Assets	6,149	6,695	84,830	51,672	63,490
Total Assets	6,402,714	7,290,906	12,037,917	10,245,041	10,023,677
Growth (%)		13.87%	65.11%	-14.89%	-2.16%

Current Liabilities	779,406	1,179,516	1,798,817	725,942	666,824
Long Term Liabilities	2,593,663	1,829,784	1,474,301	1,405,029	1,178,315
Total Liabilities	3,373,069	3,009,300	3,273,118	2,130,970	2,140,160
Growth (%)		-10.78%	8.77%	-34.89%	0.43%

Minority Interest	3	3	1,220	50,933	45,169
Authorized Capital	3,800,000	3,800,000	3,800,000	3,800,000	3,800,000
Paid up Capital	953,846	953,846	953,846	953,846	953,846
Paid up Capital (Shares)	1,908	1,908	9,538	9,538	9,538
Par Value	500	500	100	100	100
Retained Earnings	2,053,273	3,304,895	7,785,189	7,054,793	6,779,676
Total Equity	3,029,643	4,281,602	8,763,579	8,063,138	7,838,348
Growth (%)		41.32%	104.68%	-7.99%	-2.79%

## INCOME STATEMENTS (Million Rp)

Total Revenues	3,287,269	5,629,401	12,008,202	9,591,981	6,267,708
Growth (%)		71.25%	113.31%	-20.12%	

Expenses	1,827,141	2,887,936	4,794,958	6,940,797	5,529,874
Gross Profit	1,460,128	2,741,466	7,213,244	2,651,184	737,833
Operating Expenses	324,324	337,772	417,153	1,197,052	400,608
Operating Profit	1,135,804	2,403,694	6,796,092	1,454,133	337,225
Growth (%)		111.63%	182.74%	-78.60%	

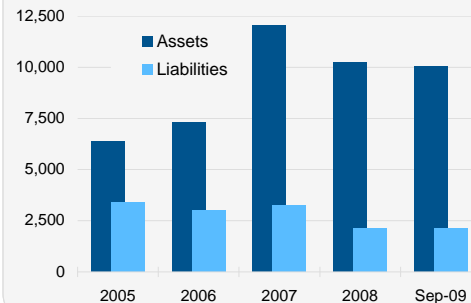
Other Income (Expenses)	66,875	-183,805	505,557	475,536	20,132
Income before Tax	1,202,678	2,219,889	7,301,649	1,929,668	357,358
Tax	360,741	667,111	2,169,528	546,723	72,031
Minority Interest	-1	-0.34	135	-903	7,334
Net Income	841,936	1,552,777	5,132,460	1,368,139	292,660
Growth (%)		84.43%	230.53%	-73.34%	

## RATIOS

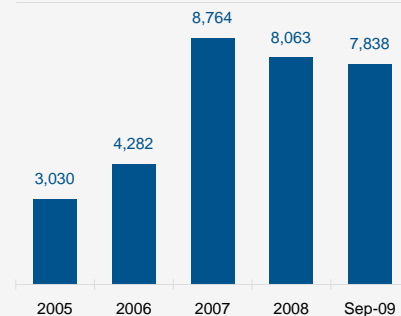
Current Ratio (%)	267.83	281.27	447.41	801.65	776.29
Dividend (Rp)	278.53	325.58	215.23	57.47	-
EPS (Rp)	441.34	813.96	538.08	143.43	30.68
BV (Rp)	1,588.12	2,244.39	918.76	845.33	821.76
DAR (X)	0.53	0.41	0.27	0.21	0.21
DER(X)	1.11	0.70	0.37	0.26	0.27
ROA (%)	18.78	30.45	60.66	18.84	3.57
ROE (%)	39.70	51.85	83.32	23.93	4.56
GPM (%)	44.42	48.70	60.07	27.64	11.77
OPM (%)	34.55	42.70	56.60	15.16	5.38
NPM (%)	25.61	27.58	42.74	14.26	4.67
Payout Ratio (%)	63.11	40.00	40.00	40.07	-
Yield (%)	7.79	4.07	4.81	5.27	-

## TOTAL ASSETS AND LIABILITIES

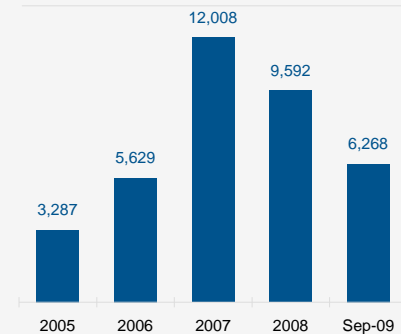
(in Billion Rupiah)



## TOTAL EQUITY (in Billion Rupiah)



## TOTAL REVENUES (in Billion Rupiah)



## TOTAL INCOME (in Billion Rupiah)

